

Date: 27th September, 2024

To, The Listing Department, BSE Limited, Floor 25, P. J. Towers, Dalal Street, Mumbai 400 001	To, Company Secretary & Compliance Officer Flora Textiles Ltd 23, Bharathi Park Road, Coimbatore, Tamil Nadu, 641043
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Subject: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We, Oilmax Energy Private Limited, have acquired 33,31,800 equity shares of Flora Textiles Limited (“Target Company”), representing 55.53% of the total issued and paid-up capital of the Target Company on 27th September, 2024. This acquisition is pursuant to the Share purchase agreement dated 15th May, 2024 entered into among promoters (Nidhi Gupta, Aditya Gupta and Indra Devi Gupta) of the target company and Oilmax Energy Private Limited i.e. acquirer.

Enclosed is the disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly take the above on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Oilmax Energy Private Limited

KAPIL

GARG

Kapil Garg

Director

Digitally signed by KAPIL GARG
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Encl.: as above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A: Details of the Acquisition

1. Name of the Target Company (TC)	Flora Textiles Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Oilmax Energy Private Limited (<i>Acquirer</i>)		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes (Acquirer became ‘promoter’ as a consequence of this acquisition)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding: of			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total ((a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	33,31,800	55.53%	55.53%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
e) Total (a+b+c+/-d)	33,31,800	55.53%	55.53%

After the acquisition, holding of :			
a) Shares carrying voting rights acquired	33,31,800	55.53%	55.53%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
Total (a+b+c+/-d)	33,31,800	55.53%	55.53%
6. Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment / inter-se transfer / encumbrance, etc).	Off-market acquisition of 33,31,800 equity shares pursuant to the share purchase agreement dated 15 th May, 2024 entered into among promoters (Nidhi Gupta, Aditya Gupta and Indra Devi Gupta) of the target company and acquirer.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	33,31,800 equity shares acquired from promoters of the target company		
8. Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 th September, 2024		
9. Equity share capital / total voting capital of the TC before the said acquisition	INR 6,00,00,000 divided into 60,00,000 equity shares of face value of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 6,00,00,000 divided into 60,00,000 equity shares of face value of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition.	INR 6,00,00,000 divided into 60,00,000 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Yours faithfully

For Oilmax Energy Private Limited

KAPIL

GARG

Kapil Garg

Digitally signed by KAPIL GARG
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Place: Mumbai

Date: 27th September, 2024